

Goals & Ambitions

TERM	ITEM	£	HOW LONG?
SHORT			
MEDIUM			
LONG			

CHECKLIST

House
 Second Home
 Car
 Transportation
 Holidays
 Private Education
 Health
 Clothes
 DIY
 Home Improvements
 Items for home

Hobbies & fun
 Boat
 New business
 No debts
 Financial
 Independence
 Special project
 Sabbatical Year Off
 Financial Help to
 Others
 Nest Egg
 Emergency Fund